



BREWERY INSURANCE QUESTIONNAIRE

EMAIL COMPLETED FORM TO
JSANBORN@ALLENIF.COM

BASIC INFORMATION

ENTITY NAME(S) & DBAS			
MAILING ADDRESS			
CONTACT NAME / PHONE NUMBER			
FEDERAL EMPLOYER ID #		YEAR BREWERY STARTED	
CURRENT INSURANCE COMPANY		RENEWAL DATE	
ANY PRIOR CLAIMS			

LOCATION INFORMATION (COMPLETE ONE FOR EACH LOCATION)

LOCATION ADDRESS					
INCLUDES THE FOLLOWING	BREWERY	TAP/TASTING ROOM	RESTAURANT	EVENT SPACE	WAREHOUSE
SQUARE FOOTAGE ENTIRE BUILDING		SQUARE FOOTAGE YOU OCCUPY			
OTHER OCCUPANTS OF BUILDING					

SALES INFORMATION

PROJECTED BARREL PRODUCTION		PROJECTED SALES NEXT 12 MONTHS	
<i>DISTRIBUTION - BEER SOLD TO DISTRIBUTORS, RESTAURANT, BARS OR RETAILERS WHO SELL IT TO THE PUBLIC</i>			
KEGS		BOTTLES	
CANS		TOTAL	
<i>TAP / TASTING ROOM – BEER SOLD DIRECTLY TO THE CONSUMER FOR OFF PREMISE CONSUMPTION</i>			
KEGS / GROWLERS		BOTTLES	
CANS		TOTAL	
<i>TAP / TASTING ROOM - SAMPLES & OTHER SALES</i>			
PINTS / SAMPLES		FOOD & NON-ALCOHOLIC DRINKS	
MERCHANDISE		TOTAL	

OTHER INFO

SIZE OF BREWING SYSTEM		LARGEST TANK IN BARRELS/HL	
DO YOU SELF-DISTRIBUTE		DO YOU PRODUCE CIDER, WINE, SPIRITS	
PRODUCT RECALL PROGRAM IN PLACE		DO YOU BATCH TEST FOR QUALITY CONTROL	
TAP ROOM HOURS		DAYS OF WEEK	
ANY LIVE ENTERTAINMENT		IS THERE A DANCE FLOOR	
GAMES – POOL, DARTS, ETC.		ARE ALL EMPLOYEES TIPS CERTIFIED	
BOUNCERS OR SECURITY EMPLOYED		ARE BREWERY TOURS OFFERED	
ANY SPECIAL EVENTS PLANNED			

PROPERTY INFORMATION (SEE BELOW FOR DETAILED DESCRIPTIONS)

DO YOU OWN THE BUILDING		ARE YOU REQUIRED TO INSURE THE BUILDING	
TENANTS IMPROVEMENTS & BETTERMENTS			
BREWING EQUIPMENT BOLTED TO FLOOR			
BREWING EQUIPMENT NOT BOLTED			
VALUE OF RAW MATERIALS ON HAND			
VALUE OF INVENTORY – AGING IN BARRELS			
VALUE OF INVENTORY – OTHER			
VALUE OF OTHER PROPERTY			
OWNED / LEASED KEG VALUES			
ANYTHING ELSE YOU ARE RESPONSIBLE FOR			
TOTAL PROPERTY VALUES			

ALL PROPERTY VALUES SHOULD REFLECT THE COST TO REPLACE THE ITEM WITH NEW EQUIPMENT OF LIKE KIND AND QUALITY INCLUDING THE COST OF FREIGHT, TAX AND INSTALLATION COSTS; PLUMBERS, ELECTRICIANS, CRANE/RIGGING COMPANIES AND OTHER CONTRACTORS.

IMPROVEMENTS & BETTERMENTS - YOUR USE INTEREST AS TENANT IN IMPROVEMENTS AND BETTERMENTS. IMPROVEMENTS AND BETTERMENTS ARE FIXTURES, ALTERATIONS, INSTALLATIONS OR ADDITIONS: (A) MADE A PART OF THE BUILDING OR STRUCTURE YOU OCCUPY BUT DO NOT OWN; AND (B) YOU ACQUIRED OR MADE AT YOUR EXPENSE BUT CANNOT LEGALLY REMOVE.

THIS OFTEN INCLUDES BARS, BATHROOMS, PARTITIONS, FLOORING AND OTHER ITEMS THAT YOU PAID FOR BUT WOULD REMAIN BEHIND IF YOU WERE TO MOVE OUT OF THE BUILDING.

BREWING EQUIPMENT BOLTED TO FLOOR – DEPENDING ON THE SIZE OF THE BREW SYSTEM THIS COULD INCLUDE BREWHOUSE, COLD/HOT LIQUOR TANKS, FERMENTATION VESSELS, BRITE TANKS, BOTTLING/CANNING LINES, GRAIN MILLING SYSTEMS, COLD ROOMS, DRAFT SYSTEMS, BOILER AND OTHER LARGE EQUIPMENT THAT CANNOT EASILY BE REMOVED.

BREWING EQUIPMENT NOT BOLTED – SMALLER BREW HOUSES MAY BE INCLUDED HERE AS WELL AS BARRELS, RACKS, PUMPS, KEG WASHERS, FILTERS AND OTHER SMALL BREWING TOOLS AND EQUIPMENT.

VALUE OF RAW MATERIALS ON HAND – VALUE OF GRAINS, HOPS, CANS, BOTTLES, LABELS, ETC.

VALUE OF INVENTORY AGING IN BARRELS – VALUE OF THE BEER IN THE BARRELS AT THE SELLING PRICE.

VALUE OF INVENTORY OTHER – VALUE OF FINISHED BEER IN THE BOTTLES, CANS, KEGS WAITING FOR DISTRIBUTION, BOTTLE CONDITIONING OR HELD FOR SALE. VALUED AT THE SELLING PRICE.

VALUE OF OTHER PROPERTY – OFFICE EQUIPMENT: DESKS, CHAIRS, COMPUTERS, CABINETS. MERCHANDISE: GLASSWARE, APPAREL, ETC.

OWNED/LEASED KEGS – COST TO REPLACE OWNED OR LEASED KEGS. CHECK LEASE AGREEMENT FOR SPECIFIC INSURANCE REQUIREMENTS FROM THE LEASING COMPANY.

ANYTHING ELSE YOU ARE RESPONSIBLE FOR – PROPERTY WHICH YOU ARE RESPONSIBLE TO INSURE BY CONTRACT, AGREEMENT OR ITEMS THAT ARE OWNED BY THE BREWERY AND NOT INCLUDED ABOVE.

BUSINESS AUTO INFORMATION

WILL EMPLOYEES USE THEIR OWN VEHICLES FOR SALES, ERRANDS OR DELIVERIES?				
WILL THE BREWERY OWN ANY AUTO? IF SO COMPLETE INFO BELOW:				
YEAR	MAKE	MODEL	VIN (IF AVAILABLE)	PRIMARY USE
NAME OF DRIVER	DATE OF BIRTH	LICENSE NUMBER	ACCIDENTS/VIOLATIONS	PRIMARY VEHICLE

WORKERS COMPENSATION

WILL THE BREWERY HAVE EMPLOYEES	
DO OWNERS WISH TO BE INCLUDED IN WORKERS COMPENSATION COVERAGE	
DO ANY EMPLOYEES LIVE IN OR PRIMARILY WORK IN A STATE OTHER THAN THE STATE THE BREWERY IS LOCATED IN	

EMPLOYEES BY CLASSIFICATION

CLASSIFICATION	# OF EMPLOYEES	ANNUAL PAYROLL
2121 – BREWERY & DRIVERS – ANYONE THAT WORKS IN THE BREWING AREA IS CLASSIFIED HERE; BREWERS. ASSISTANT BREWERS, QUALITY ASSURANCE, PACKAGING, DELIVERY DRIVERS. IF EMPLOYEES WORK IN THE BREWERY AND TASTING ROOM OR OFFICE ALL PAYROLL WILL BE INCLUDED HERE.		
8107 – STORE- RETAIL NOC – EMPLOYEES THAT WORK EXCLUSIVELY IN THE TASTING ROOM SELLING BEER AND MERCHANDISE ARE CLASSIFIED HERE.		
8742 – SALESPERSONS: OUTSIDE – SALESPERSONS SPEND THE MAJORITY OF THEIR TIME AWAY FROM THE BREWERY SELLING YOUR PRODUCT TO BARS, RESTAURANTS OR REPRESENTING YOUR BRAND.		
8810 – CLERICAL OFFICE EMPLOYEES – BOOKKEEPERS, INSIDE SALES, MARKETING AND OTHER OFFICE STAFF. IF EMPLOYEE WORKS IN THE OFFICE BUT ALSO DOES OUTSIDE SALES, RETAIL OR BREWERY WORK THEN ALL PAYROLL IS INCLUDED IN THE OTHER CLASSIFICATION.		
TOTAL ESTIMATED ANNUAL PAYROLL		

MISCELLANEOUS INFO

ARE YOU INTERESTED IN QUOTES FOR ANY OF THE FOLLOWING; BONDS CRIME CYBER LIABILITY PRODUCT RECALL EXPENSE
ANYTHING ELSE WE SHOULD BE AWARE OF

COMPLETED BY	DATE
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