

Weekly Market Summary

Little movement is expected in the Treasury market to start off the week, as investors wait for notes from the Federal Open Market Committee (FOMC) meeting this Tuesday and Wednesday. The 10-year Treasury stood at 2.12 percent early Monday morning.

Given volatility in the markets and a slowing economy, many expect Federal Reserve Chairman Ben Bernanke to confirm a continued commitment to quantitative easing. [Read more now](#).

Weekly Market Summary

Volatility continues to be the main theme in the Treasury space. In the past week, the yield on the 10-year Treasury has moved from 2.17 percent, down to 2 percent late Friday, and back up to 2.17 percent early Monday morning. [Read more in our Weekly Market Summary](#).

Weekly Market Summary

Treasury yields started this week near where they had ended the last, with the 10-year hovering around the 2.17-percent level. It seems that bond investors are waiting for another event or announcement to give them clarity on the direction of short-

terms rates. [Read more now in our Weekly Market Summary.](#)

Weekly Market Summary – 5/28/13

The yield on the 10-year Treasury remained above 2 percent early Monday morning, after being as low as 1.91 percent last Wednesday, before the Federal Open Market Committee (FOMC) minutes were released and Chairman Bernanke spoke before Congress. [Read more now in our Weekly Market Summary.](#)

Weekly Market Summary – 5/20/13

After testing the 1.95-percent level before retreating to 1.86 percent last Friday, the yield on the 10-year Treasury was back up to 1.95 percent on Monday morning. This is a key number for the 10-year; should rates break on the upside, we could see yields of 2 percent or even 2.10 percent. More downside pressure is expected as we head into early summer, however.

[Read this week's Market Summary.](#)

Weekly Market Summary – 5/13/13

Treasury yields were higher last week, with the 10-year ending the week at 1.89 percent, up from the prior week's 1.72-percent finish. On Monday morning, the yield remained at 1.89 percent.

Strong price momentum pushed equity markets higher last week, and the S&P 500 gained 1.29 percent. Higher-beta indices and the more cyclical sectors led the markets higher as the risk-on trade came back into vogue.

[Read more now in this PDF of our Weekly Market Summary.](#)

Weekly Market Summary – 5/7/13

After a week during which the yield on the 10-year Treasury was pushed to 1.62 percent—its lowest level since December 2012—better-than-expected unemployment numbers helped the 10-year move back up to 1.72 percent late Friday and early Monday morning.

The strong unemployment report on Friday was a big surprise for the markets. Although the unemployment rate did drop modestly, what really grabbed investors' attention was the addition of 75,000 more jobs than analysts had expected both in this month's report and in last month's revision.

[Read more now in our Weekly Market Summary.](#)

Weekly Market Summary – 4/29/13

Treasury yields dropped to the lowest levels in more than four months early Monday morning, as the 10-year fell as low as 1.6599 percent. With continued Federal Reserve (Fed) support taking much of the supply and other central banks and funds fighting for the remains, we expect yields to continue moving downward.

The equity markets reversed course last week and returned to their winning ways. The S&P 500 gained 1.76 percent, and the technology heavy Nasdaq gained 2.29 percent. Small-caps fared somewhat better than large-caps, and the Russell 2000 Index gained just a bit more than 2.5 percent. But it was the MSCI EAFE Index and the stocks in the developed world that posted the largest gain of 3.66 percent on the week. [Read more now.](#)

Weekly Market Summary – 4/22/13

Treasury yields were essentially flat over the past week. The 10-year yield stood at 1.70 percent early Monday morning,

slightly below last Monday's 1.72 percent. Read more now in this week's [market summary](#) (PDF).

Weekly Market Summary – 4/17/13

Treasury yields were higher last week after having fallen to their lowest levels since the fourth quarter of 2012. The 10-year yield ended the week at 1.72 percent, up from the prior week's 1.68-percent finish, and stood at 1.71 percent Monday morning.

[Read more now.](#)